

PATRICIA A. CALDWELL

■ EXPERIENCE

1988 - Present | Gordian Group, LLC, Managing Director / Partner

Representing financially troubled companies, their creditors or other constituencies in out-of-court restructurings and bankruptcies. As an integral part of its financial advisory services, Gordian assists its clients in obtaining external financing, selling businesses and providing expert witness testimony when appropriate.

Representative assignments (party represented) – ANC (secured creditor), Barry's Jewelers (debtor), Bayou Steel (debtor), CalFed (OTS), CJC Holdings (debtor), Cuddy International (debtor), Diva Systems (debtor), Florida Steel (preferred shareholders), Gantos (debtor), GlenFed (OTS), Gordon/Zale Jewelry (unsecured creditors), Laclede Steel (debtor), LTV (secured creditor), Morrison Knudsen (surety creditors), Olympia & York (trustee), Peebles Department Stores (debtor), Safeguard Business Systems (debtor), Southeast Banking (trustee), Tracor (debtor) and Unison Healthcare Corporation (debtor).

1975 - 1988 | Citibank, N.A.

(1986 - 1988) Department Head

Ms. Caldwell founded and ran Citibank's Corporate Finance and Analysis Department. This department provided valuation and credit analysis services for most of Citibank's non-real estate North American Corporate Bank.

(1978 - 1986) Lending officer in Petroleum, Metals & Mining Department and in Los Angeles Loan Production Office.

Representative assignments - Bethlehem Steel, Republic Steel, Phelps Dodge, Kaiser Aluminum and Chemical, Inco, Barry's Jewelers, Ole's Home Centers, Pacific Scientific, Placer Development

(1975 - 1978) Citibank training program, financial analyst

1971 - 1973 | Bell Telephone Laboratories, financial analyst

■ EDUCATION

1973 - 1975 | State University of New York at Albany

Masters of Business Administration - specialty in Management Science

1967 - 1971 | Virginia Polytechnic Institute

Bachelor of Science - major in Mathematics

■ OTHER

New York Service Program for Older People (Director), Friends and Relatives of the Institutionalized Aged (Director), Virginia Tech College of Science Advisory Board (Chair), Virginia Tech Campaign Steering Committee, University at Albany School of Business Advisory Board (Chair)