

DENNIS M. MCGETTIGAN

■ EXPERIENCE

1996 - Present | Gordian Group, LLC, Partner

Partner since January 2004, vice president from 1999 to 2003 and associate from 1996 to 1999 of Gordian Group, a financial advisory firm specializing in the restructuring of financially-distressed companies. Gordian has a proven track record in the representation of over 130 financially-troubled companies, their creditors or other constituencies in out-of-court restructurings and bankruptcies. As an integral part of its financial advisory services, Gordian assists its clients in obtaining external financing, selling businesses and providing expert witness testimony when appropriate.

Representative advisory assignments include mergers and acquisition advice and related activities for a major frozen desserts producer; debtor financial advisory in respect of the restructuring of (i) a waste services company, (ii) an agricultural chemicals company (ongoing), (iii) a telecommunications tower company and (iv) a \$300 million coal producer; and representation of the equity holders of a regional department store chain in chapter 11.

Representative opinion assignments include (i) a solvency opinion in respect of a \$100 million transaction between a holding company and an integrated steel producer; (ii) a solvency opinion in respect of an international corporation with operations in the energy, media and facilities businesses and (iii) a fairness opinion in respect of the acquisition of a controlling position in a billion dollar discount drug retailer.

Representative litigation support assignments include (i) a fraudulent conveyance action involving a drug distribution company, (ii) various fraudulent conveyance actions involving a jewelry retailer, and (iii) a contract termination action in respect of a computer and electronics distribution concern.

1991 - 1994 | Strategic Management Group, Inc., Consultant/Account Executive

As a member of SMG's Telecommunications Practice Area, assisted in the development of computer simulation models and the presentation of finance and strategy courses to corporate managers and executives.

1989 - 1990 | Abbott Training Systems (SMG's Australian affiliate), Consultant

Assisted in the development and presentation of finance and strategy courses for clients including Telecom Australia, BP and IBM.

1988 | Strategic Management Group, Inc., Project Manager

■ EDUCATION

1994 - 1996 | Columbia Business School, Columbia University

Received a Master of Business Administration degree, with a concentration in finance. Academic honors include Dean's List and *Beta Gamma Sigma*.

1984 - 1988 | The Wharton School, University of Pennsylvania

Received a Bachelor of Economics degree, with a concentration in management.