

# Special Report

## Outstanding Investment Bankers – 2008

| Firm   | Senior Professionals   | Outstanding Achievements  |   |
|--|--|---|---|
| <b>The Blackstone Group</b><br>New York, NY<br>Tel. (212) 583-5000<br>www.blackstone.com                   | Arthur Newman<br>Timothy Coleman<br>Paul (Flip) Huffard<br>Martin Gudgeon  | Nicholas Leone<br>Steven Zelin<br>Pamela Zilly  | Concluded deals include Adelphia, Delta, Dow Corning, Enron, Eurotunnel, Macy's, Mirant, Mobile Media, Williams Communications, Winn-Dixie, and Xerox.  |
| <b>Chanin Capital Partners</b><br>Los Angeles, CA<br>Tel. (310) 445-4010<br>www.chanin.com                 | Russell Belinsky<br>Skip Victor<br>Peter Corbell<br>Brian Cullen   | Kevin Fagan<br>Mark Rubin<br>Brent Williams   | Selected restructuring assignments include Collins & Aikman, Sunbeam, Mississippi Chemical Corp., Orange County California, PG&E, Song Networks, Sunterra, Global Crossing, RCN Corp., and Trump Casino Holdings.   |
| <b>CM&amp;D Capital Advisors LLC</b><br>Birmingham, MI<br>Tel. (248) 433-3694<br>www.c-m-d.com/capital.htm | Thomas H. Gordy<br>Michael A. Fixler<br>Jeremy B. Vann   | Andrea L. Hoffman<br>Alexander A. Calderone   | Transactions recently executed include The Sabin Robbins Paper Company, Arrowhead Industries Corp., Resolve Staffing, Penda Corporation, Craft Cast Company, Casting Technology Company, and KL Industries.   |
| <b>Conway, Del Genio, Gries &amp; Co.</b><br>New York, NY<br>Tel. (212) 813-1300<br>www.cdgc.com           | Robert P. Conway<br>Robert A. Del Genio  | Michael F. Gries  | Restructuring assignments include Buster Brown Apparel, Converse, Donnkenny Apparel, Esquire Communications, Factory Card Outlet, Mariner-Post Acute Network, MCMS Inc., Mearthane Products Corp., and Metalforming Technologies.                               |
| <b>Gordian Group, LLC</b><br>New York, NY<br>Tel. (212) 486-3600<br>www.gordiangroup.com                   | Henry Owsley<br>Peter Kaufman  | Patricia Caldwell<br>Dennis McGettigan  | Recent engagements include 360 Global Wines, Berry-Hill Galleries, Dyadic, Enron, Foss Manufacturing, IdleAire Technologies, Integrated Electrical Services, North Atlantic Trading, Osyka, RAB Holdings, Refco, and Solutia.                                   |
| <b>Houlihan Lokey Howard &amp; Zukin</b><br>New York, NY<br>Tel. (800) 788-5300<br>www.hlhz.com            | Jeffrey Werbalowsky<br>Irwin Gold<br>Andrew Miller<br>Don Smith<br>Eric Siegert<br>Derrill Allatt<br>Saul Burian<br>Jonathan Cleveland | Christopher DiMauro<br>Bradley Geer<br>William Hardie<br>David Hilty<br>Spencer Jones<br>Joseph Swanson<br>Peter Marshall<br>Sebastian Espinosa | Bally Total Fitness, Focus DIY Ltd, FrontierVision, Schefenacker AG, Ontex International NV, Transeastern Properties, Remy International, Saint Vincent Catholic Medical Centers, TK Aluminum, Movie Gallery, Magnolia Energy, Powermate Corp, Southaven Power. |
| <b>Jefferies &amp; Company, Inc.</b><br>New York, NY<br>Tel. (212) 284-2300<br>www.jefferies.com           | Steven Strom<br>Michael Henkin<br>Richard Nevins<br>Tom Carlson  | Leo Chang<br>Tero Janne<br>Jerry Levin<br>Richard Klein   | Selected restructuring assignments include Quebecor, Asarco, Tropicana, Interep, Delphi, Hancock Fabrics, Ormet and US Energy Systems. Recently concluded deals in Solutia, Federal Mogul, Calpine, Trident Exploration and Bally Total Fitness.                |
| <b>Lazard Freres &amp; Co.</b><br>New York, NY<br>Tel. (212) 632-6896<br>www.lazard.com                    | Barry Ridings<br>Terry Savage<br>David Kurtz<br>Jim Millstein  | Andrew Yearley<br>Dan Aronson<br>Eric Mendelsohn<br>Andrew Torgove  | Current clients include: Tropicana, Wellman, Centro Properties, LandSource, Journal Register, Vertis, TOUSA, WCI Communities, Movie Gallery, Plastech, Heartland Automotive, IAP Worldwide, and the UAW on various auto restructurings.                         |
| <b>Miller Buckfire &amp; Co., LLC</b><br>New York, NY<br>Tel. (212) 895-1800<br>www.millerbuckfire.com     | Henry S. Miller<br>Kenneth A. Buckfire<br>Ronen A. Bojmel<br>Stuart E. Erickson<br>Samuel M. Greene<br>Richard Morgner                 | Tim Pellegrin<br>Marc D. Puntus<br>Dorc A. Savini<br>Lloyd A. Sprung<br>Michael A. Wildish  | Calpine Corporation, Dana Corporation, Dura Automotive Systems, Inc., Interstate Bakeries, and Standard Pacific Corp.   |
| <b>Rothschild Inc.</b><br>New York, NY<br>Tel. (212) 403-5252<br>www.rothschild.com                        | Neil A. Augustine<br>Stephen Ledoux<br>Todd R. Snyder<br>Jared Dermont   | Bernard Douton<br>Homer Parkhill<br>William Shaw  | Represents debtors in Chapter 11 cases and companies in out-of-court restructurings and exchange offers. Clients include Delphi, Sea Containers, SCA, Hilex Poly, Tekni-Plex, NexCen Brands, BHM Technologies, Solutia, and Recycled Paper Greetings.           |
| <b>Seabury Group LLC</b><br>New York, NY<br>Tel. (212) 284-1133<br>www.seaburygroup.com                    | John E. Luth<br>Michael B. Cox<br>Kevin J. Degen<br>Gregory S. Ethier  | Michael Mason<br>Ginger Hughes<br>Christopher Chaput<br>Luca Bettini  | Investment banker and restructuring advisor for South African Airways. Advisor to AirOne on Alitalia reorganization. Investment banker and restructuring advisor on turnaround plans for Frontier Airlines, Mesa Airlines, and Midwest Air Group.               |
| <b>UBS Investment Bank</b><br>New York, NY<br>Tel. (212) 821-3000<br>www.ubs.com                           | Steven D. Smith<br>Andrew L. Kramer<br>Jeffrey H. Gelles   | Douglas P. Lane<br>J. Soren Reynertson  | Recent assignments include Ainsworth Lumber, Norske Skog, Quebecor World, ION Media, WorldSpace, AHMSA, Dana, Stelco, Varig, SatMex, Curative, NextWave, Revlon, PG&E, Qwest, Kirsh Group, SK Global, Alamosa, and Redback.                                     |