

HENRY F. OWSLEY

■ EXPERIENCE

1988 - Present | Gordian Group, LLC, Partner

A founding partner of Gordian Group, a financial advisory firm specializing in complex capital raising and M&A activities, as well as the restructuring of financially-distressed businesses. Gordian has a proven track record in the representation of over 100 companies or their constituencies in successful financings, out-of-court restructurings, bankruptcies and M&A transactions.

Representative engagements have included AmeriServe (representing Tricon), Ben & Jerry's (representing the company), Mayflower (representing the bondholders' committee), MiniScribe Corporation (representing the successful buyer and in connection with litigation), Ogden Corporation (representing the company), Pocket Communications and General Wireless (representing the Federal Communications Commission), Saftey-Kleen Corporation (representing the company), Phar-Mor (in connection with litigation), Tracor (representing the company) and Zale (representing the Gordon Jewelry committee). Mr. Owsley has extensive experience in a variety of financing, advisory and merger transactions.

1979 - 1988 | Goldman, Sachs & Co., Vice President

Founded and ran Goldman Sachs' Workout Group. Representative transactions included Dome Petroleum (representing Amoco Canada), Equatorial Communications (representing the debtor), GCA Corporation (representing the debtor), LTV Corporation (representing the PBGC) and Storage Technology Corporation (representing the debtor).

Previously, Mr. Owsley was a founding member of Goldman Sachs' Technology Group. Transactions included a number of initial public offerings, secondary equity offerings and mergers and acquisitions. Prior to that, Mr. Owsley was an associate in Corporate Finance, where he worked on a variety of financing, merger and restructuring transactions.

■ EDUCATION

1977 - 1979 | Massachusetts Institute of Technology,
Sloan School of Management

Received Masters of Science Degree, graduating in top 10 percent of class in 1979.

1973 - 1977 | Princeton University

Received a Bachelor of Science degree, *summa cum laude*, in Civil Engineering in 1977. His honors included Phi Beta Kappa, Tau Beta Pi, Sigma Xi and various awards for most outstanding senior Engineering student, most outstanding senior Civil Engineering student and most outstanding junior Civil Engineering Student.

■ OTHER

Member of the Civil Engineering Council, Princeton University

Co-author of Distressed Investment Banking: To the Abyss and Back, Beard Books LLC,
May 2005

Co-author of "The Role of the Investment Banker", Bankruptcy Business Acquisitions,
LexMed Publishing, 1999

Director, Universal Voltronics, Inc.