

Gordian. Experience and Creativity in Solving Complex Financial Challenges

Spiegel, Inc.

The undersigned acted as financial advisor to MBIA with regard to Spiegel's bankruptcy, and the related securitizations.

Gordian Group LLC

Bayou Steel Corp.

The undersigned acted as financial advisor to Bayou Steel in connection with its bankruptcy reorganization.

Gordian Group LLC

Smithfield Foods, Inc.

The undersigned acted as financial advisor to Smithfield Foods during its acquisition of certain pork assets of Farmland Foods.

Gordian Group LLC

Mississippi Chemical

The undersigned acted as financial advisor to MCC in connection with its bankruptcy reorganization.

Gordian Group LLC

Integrated Electrical Services, Inc.

The undersigned acted as financial advisor to IES in connection with its bankruptcy reorganization.

Gordian Group LLC

Alamo/ National

The undersigned acted as financial advisor to MBIA in connection with ANC's bankruptcy reorganization.

Gordian Group LLC

Enron

The undersigned is currently acting as financial advisor for a major law firm in connection with its litigation.

Gordian Group LLC

Foss Manufacturing

The undersigned acted as financial advisor to the U.S. Trustee to the Foss estate in connection with the sale of the Company to a private equity fund through a successful 363 auction.

Gordian Group LLC

Solutia

The undersigned is currently acting as financial advisor to JP Morgan in connection with Solutia's reorganization.

Gordian Group LLC

First Virtual Communication, Inc.

The undersigned acted as financial advisor to FVC in connection with the sale of its business through a bankruptcy.

Gordian Group LLC

Continental Global Group

The undersigned acted as financial advisor to the principal shareholder of Continental Global Group in a successful out-of-court debt-for-debt restructuring.

Gordian Group LLC

Crown Central Petroleum

The undersigned acted as financial advisor to Crown's stockholder in connection with Crown's reorganization.

Gordian Group LLC

Gordian Group provides investment banking and financial advisory services in connection with financial restructurings, bankruptcies and distressed or complex M&A.

Gordian Group, L.L.C.

Gordian Group LLC

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