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 <p>Gordian Group acted as financial advisor to MBIA in connection with ANC's successful bankruptcy reorganization.</p> 	 <p>Gordian Group acted as financial advisor to the regulator to Ambac in its oversight of the reinsurance company.</p> 	 <p>Gordian Group acted as financial advisor to Bayou Steel in connection with its successful bankruptcy reorganization.</p> 
 <p>Gordian Group assisted B&J in evaluating the Company's strategic/financial options, resulting in the successful sale of the Company to Unilever.</p> 	 <p>Gordian Group acted as financial advisor to IES in connection with its successful bankruptcy reorganization.</p> 	 <p>Gordian Group acted as financial advisor to Abbey National Bank in connection with the successful recovery of ANB's securitization exposure in LTV's bankruptcy reorganization.</p> 
 <p>Gordian Group acted as financial advisor to MCC in connection with its successful bankruptcy reorganization.</p> 	 <p>Gordian Group acted as financial advisor to Osyka in the successful sale of the Company in bankruptcy, resulting in significant old equity recoveries.</p> 	 <p>Gordian Group acted as financial advisor to Pinnacle on its successful sale through a bankruptcy plan of reorganization, resulting in significant old equity recoveries.</p> 
 <p>Gordian Group acted as financial advisor to Smithfield in connection with its successful acquisition of certain pork assets of Farmland Foods.</p> 	 <p>Gordian Group acted as financial advisor to SpanSion in connection with its successful bankruptcy reorganization.</p> 	 <p>Gordian Group acted as financial advisor to Summit in connection with its successful restructuring through a bankruptcy sale.</p> 

Gordian Group is a recognized leader in distressed investment banking and complex financial transactions. We have had over 200 restructuring and M&A assignments in complex and/or "story" situations since we were founded in 1988.