

Experience and creativity in solving complex financial challenges



Gordian Group served as expert witness for **Cendant** in connection with litigation regarding its purchase of **Budget** out of bankruptcy.



Gordian Group advised a major law firm in connection with the defense of a prepetition lender to **Enron**.



Gordian Group advised the **FCC** in connection with the bankruptcy of certain failed "C-Block" licensees.



Gordian Group advised the Unofficial Committee of Family & Dissident Bondholders and counsel in connection with the Committee's objection to the bankruptcy sale of **General Motors**.



Gordian Group served as expert witness for the **Heilig-Meyers** estate in connection with litigation against Bank of America that ultimately resulted in a full recovery of more than \$140 million for the estate.



Gordian Group served as expert and consulting witness to plaintiff's counsel in connection with **Parmalat**-related litigation.



Gordian Group provided litigation support, including delivery of more than 40 expert witness statements, in connection with litigation involving **Phar-Mor**.



Gordian Group advised certain interested parties in connection with **Refco's** bankruptcy and attendant litigation.



Gordian Group advised JP Morgan as Indenture Trustee to certain bond issuances in connection with **Solutia's** bankruptcy and related litigation.



Gordian Group prepared a fairness opinion in connection with **United Rentals'** restructuring and repurchase of approximately \$680 million of convertible preferred stock.



Gordian Group prepared a fairness opinion for **WestPoint** in connection with a complex convertible preferred financing provided by a Carl Icahn-controlled entity.



Gordian Group advised the creditors committee of Gordon Jewelry and served as expert witness in the successful pursuit of litigation claims arising in connection with the **Zale** bankruptcy.



Gordian Group provides credible litigation support enhanced by "real world" investment banking experience. For more than 20 years, we have played a critical role in many significant corporate litigation matters and provided financial opinions to help our clients make and defend important decisions.