

Special Report

Outstanding Investment Banking Firms – 2011

Firm	Senior Professionals	Outstanding Achievements	
Blackstone Group New York, NY (212) 583-5000 www.blackstone.com	Tim Coleman Stefan Feuerabendt Michael Genereux Martin Gidgeeon	Flip Huffard Nicholas Leone Arthur Newman Steven Zelin	Recent engagements include MBIA (Asian Art Museum debt restructuring), International Lease Finance Corp.(credit facility amendment and extension), J.C. Flowers (HSH Nordbank investment), Natural Products Group (prepack), ongoing roles in Lee Enterprises, Mohegan Sun, and Lehman.
Goldman Sachs - Americas Restructuring Group New York, NY (212) 902-1000 www.goldmansachs.com	Bruce H. Mendelsohn	Recent selected engagements include Brookfield Properties in GGP, Cinram (out of court restructuring), Evergreen Aviation (out of court refinancing), LNR (out of court restructuring), and Ares (prepackaged acquisition of Simmons Bedding).	
Gordian Group New York, NY (212) 486-3600 www.gordiangroup.com	Henry Owsley Peter Kaufman Patricia Caldwell	Dennis McGettigan David Herman	Recent achievements include successfully advising Spansion in one of the most complex and contentious bankruptcies in years and continuing role advising the regulator to Ambac. Additional assignments include BankUnited, Carlisle Apartments, CCS Medical, Lexington Precision, Madoff, Newark Group, Ramsey Industries, TLC Vision, and Schutt Sports.
Greenhill & Co. New York, NY (212) 389-1500 www.greenhill-co.com	Robert F. Greenhill Scott L. Bok	Jeffrey F. Buckalew	Recent major engagements include Edge Oilfield Services, The Timberland Corporation, Citigroup, AIG, Wesco Financial Corporation, Bosque Power Company, Constar International, One Communications Corp., Medicity, IAC / InterActiveCorp., Planar Solutions, and others.
Houlihan Lokey Los Angeles, CA (800) 788-5300 www.HL.com	Amit Patel Andrew Miller Andrew Turnbull Brad Geer Chris DiMauro	David Hilty Eric Siegert Eric Winthrop Matthew Niemann Tuck Hardie	Recent engagements include Atlantic City Hilton, Blockbuster, Capmark Financial, Centaur, Chemtura Corp, East West Partners, General Growth Properties, Great Atlantic & Pacific Tea Co., Green Valley Ranch Gaming, Majestic Star Casino, Oriental Trading Co., Trico Marine, Visteon Corp.
Jefferies & Company New York, NY (212) 284-2300 www.jefferies.com	Steven Strom Frank Merola Richard Morgner Leon Szelezinger	Tero Janne Robert White Richard Klein Alex Rohan	Selected engagements include Borders, Caribbean Petroleum, DBSD, Extended Stay, Fairpoint Communications, Gateway Casinos, Insight Imaging, KV Pharma, Medical Staffing, Nortel, Pliant, Sea Launch, Tronox.
Miller Buckfire & Co. New York, NY (212) 895-1800 www.millerbuckfire.com	Henry S. Miller Kenneth A. Buckfire Jason R. Anderson John Bosacco James Doak	Stuart E. Erickson Jeffrey Finger Harold A. Neu John R. Orem David A. Shiffman	Selected engagements include Keystone Automotive, General Growth Properties, Penn National Gaming, Neff Rental, American Capital, The Palisades Center, Magna Entertainment Corp., The Reader's Digest Association, Aveos Fleet Performance, Simmons Bedding Co., Stallion Oilfields Services, and others.
Rothschild Inc. New York, NY Tel: (212) 403-3500 www.rothschild.com	Neil A. Augustine Stephen Ledoux David L. Resnick Todd R. Snyder	Stephen Antinelli Bernard Douton Daniel Gilligan Homer Parkhill	Recent assignments include advising Nebraska Book Company, Sbarro, Harry and David, Vitro, S.A., the Board of AIG, Blockbuster, RHI Entertainment, Coach America, Fairpoint Communications, Tronox, American Apparel, Deb Shops, Ad Hoc Committee of Policyholders in FGIC, and NY State Governor's Office on labor negotiations.
UBS Investment Bank New York, NY (212) 821-3000 www.ubs.com	Steve D. Smith Douglas P. Lane	Jim McKnight	Recent engagements include General Growth Properties (\$27.5B) (company), Centro Properties Group (\$17B)(company), Charter Communications (\$21B)(cross-over bondholders), Evergreen Solar, ICO Global (\$1.7B)(bondholders), Boston Generating (\$1.1B) (acquirer), Young Broadcasting (\$.85B)(company), Constellation Energy's acquisition of Boston Gen assets, and others.
William Blair & Company Chicago, IL (312) 364-5436 www.williamblair.com	Geoffrey Richards		Brokered the sale of National Envelope under very contentious and difficult circumstances, using the 363 process to creatively increase value. Recognized by TMA as middle market deal of the year. In LECG, closed over 15 separate transactions in a little over a month.

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